



Maximizing Revenue and Minimizing Risk

in the New Retirement Information Era

Overview

An explosion of data in the retirement space is putting constant and seemingly insurmountable pressure on retirement providers and the legacy technology systems being used to track fees and information and invoice their accounts. This is resulting in missed revenue opportunities, a drain on resources and increasing regulatory risk in the new fiduciary era. Luckily, new technological advances can simplify the data collection and maintenance processes creating new levels of billing accuracy, efficiency and transparency.

To read the white paper in its entirety, email Kerry Ward at KWard@VMSHoldings.com.